

This document constitutes a supplement (the „**First Supplement**“) pursuant to Article 23 (1) of Regulation (EU) 2017/1129 (the „**Prospectus Regulation**“)

First Supplement dated March 20, 2023
to the
prospectus for the issuance of up to 9,000,000,000 Perpetual Bitcoin Backed
Notes without par value (the „Notes“) dated May 11, 2022
(the „Prospectus“)

of Iconic Funds BTC ETN GmbH
(the „Issuer“)

The First Supplement is to be read and construed in conjunction with the Prospectus dated May 11, 2022.

Significant new factors:

The following significant new factors within the meaning of Article 23 of the Prospectus Regulation have arisen:

The name of the Issuer has changed from “Iconic Funds BTC ETN GmbH” to “DDA ETP GmbH”. The name change was entered into the German commercial register as of 13 December 2022.

The name of the company “Iconic Funds GmbH” as 100% shareholder of the Issuer has changed to “DDA Europe GmbH”. The name change was entered into the German commercial register as of 09 December 2022.

The name of the company “Iconic Holding GmbH” as 100% shareholder of “DDA Europe GmbH”, has changed to “Deutsche Digital Assets GmbH”. The name change was entered into the German commercial register as of 26 January 2023.

Due to this, the domain of the web address has changed from <https://funds.iconicholding.com/> to <https://www.deutschedigitalassets.com>. The website changed as of 22 November 2022.

The holdings of Max Lautenschläger Beteiligungs GmbH, FinLab AG, Patrick Lowry, Cryptology Asset Group PLC and Alan Howard as shareholders of Deutsche Digital Assets GmbH were reduced. Max Lautenschläger Beteiligungs GmbH now holds 23.9%, FinLab AG now holds 17.8%, Patrick Lowry, Cryptology Asset Group PLC and Alan Howard now hold each below 10% of Deutsche Digital Assets GmbH.

HTGF III GmbH & Co. KG remains Deutsche Digital Assets GmbH as shareholder with 7.2 %. Bernhardt Ventures GmbH joined Deutsche Digital Assets GmbH as shareholder with 6.7 %. Titania Sea OÜ remains Deutsche Digital Assets GmbH as shareholder with 3.2 %. Several other shareholders remained shareholders of Deutsche Digital Assets GmbH with shareholdings of less than 3 percent in total.

The participation of Mapa Mundi Holding GmbH and Deutsche Digital Assets GmbH (own shares) were increased. Mapa Mundi Holding GmbH and Deutsche Digital Assets GmbH now hold each below 10% of Deutsche Digital Assets GmbH.

Patrick Lowry was terminated as the Issuer's managing director effective December 31st, 2022. Dominik Poiger was appointed as managing director of the Issuer from December 31st, 2022. Dominik Poiger is currently the sole managing director of the Issuer.

BDO AG Wirtschaftsprüfungsgesellschaft was appointed as new auditor via engagement letter dated December 20th 2022 to conduct the audit for the year 2022. The Issuer changed its auditor to align the auditor with its other subsidiaries in Malta and Liechtenstein.

These new factors may affect the assessment of the Notes. Thus, the following changes are made to the Prospectus.

Changes to the Prospectus due to significant new factors:

1. On the cover page of the Prospectus, the heading shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Iconic Funds BTC ETN GmbH~~
DDA ETP GmbH

2. On the cover page of the Prospectus, the first, fourth and sixth paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Iconic Funds BTC ETN GmbH~~ DDA ETP GmbH, Große Gallusstraße 16-18, 60312 Frankfurt am Main, Federal Republic of Germany (the Issuer) issued on April 15, 2021 (the Issue Date) up to 9,000,000,000 Perpetual Bitcoin Backed Notes without par value (the Notes). The interest-free Notes do not have a fixed maturity date. The Notes will be governed by the laws of the Federal Republic of Germany (Germany).

This succeeding prospectus as well as the initial previous prospectus are available for inspection and download at. <https://funds.iconicholding.com/xbti-iconic-funds-physical-bitcoin-etp>
<https://www.deutschedigitalassets.com>.

This prospectus (the Prospectus) constitutes a prospectus within the meaning of Article 6 of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017 (the Prospectus Regulation). This Prospectus will be published in electronic form on the website of the Issuer ~~https://funds.iconicholding.com~~ <https://www.deutschedigitalassets.com>

3. In Chapter 1.1 of the Prospectus, the third paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The legal name of the issuer is ~~Iconic Funds BTC ETN GmbH~~ DDA ETP GmbH (the Issuer) and the commercial name is “~~Iconic Funds~~ Deutsche Digital Assets” or “DDA”, which is the collective brand name for ~~Iconic Funds GmbH~~ DDA Europe GmbH and all of its wholly-owned subsidiaries. The Issuer is incorporated and operates under the laws of Germany and maintains its principal place of business in Germany. The Issuer's address and registered office is at Große Gallusstraße 16-18, 60312 Frankfurt am Main, Germany and the Issuer is registered in the commercial register of the local court (Amtsgericht) of Frankfurt am Main under HRB 116980.

The Issuer's website is <https://funds.ieonicholding.com/> <https://www.deutschedigitalassets.com> and the phone number is +49696677815088.

4. In Chapter 1.2.1 of the Prospectus, the first paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The legal name of the Issuer is ~~ieonic Funds BTC ETN GmbH DDA ETP GmbH~~. The Issuer is incorporated and operates under the laws of Germany and maintains its principal place of business in Germany. The Issuer's address and registered office is at Große Gallusstraße 16-18, 60312 Frankfurt am Main, Germany.

5. Chapter 1.2.1.2 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The Issuer is a 100 % subsidiary of ~~ieonic Funds GmbH DDA Europe GmbH~~, which in turn is a 100 % subsidiary of ~~ieonic Holding GmbH Deutsche Digital Assets GmbH~~. The major shareholders of ~~ieonic Holding GmbH Deutsche Digital Assets GmbH~~ are Max Lautenschläger Beteiligungs GmbH (approximately ~~25.5~~ 23.9 percent.), and FinLab AG (approximately ~~20.8~~ 17.8 percent.), ~~Patrick Alan Lowry (approximately 11.3 percent.) and, Cryptology Asset Group PLC (approximately 10.4 percent.)~~. In addition, the Deutsche Digital Assets GmbH holds own shares (approximately 8.6 percent). The additional approximately 49.7 percent of the company shares are held by ten shareholders with shareholdings of less than 10 percent each. The shares in Cryptology Asset Group PLC are ~~especially concentrated on two shareholders, Apeiron Investment Group Ltd., which holds approximately 49.41 percent of the company shares and Grey Study Capital GmbH, which holds approximately 16.47 per cent of the company shares.~~ The additional approximately 34 percent of the company shares are distributed between more than 30 ~~further~~ shareholders with shareholdings of less than 10 percent each.

6. Chapter 1.2.1.3 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The Issuer is managed by its managing director (Geschäftsführer) ~~Patrick Alan Lowry~~ Dominik Poiger.

7. Chapter 1.2.1.4 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Baker Tilly GmbH BDO AG~~ Wirtschaftsprüfungsgesellschaft, ~~Valentinskamp 88 Fuhrentwiete 12~~, 20355 Hamburg, Germany, is the statutory auditor of the Issuer. ~~Baker Tilly GmbH BDO AG~~ Wirtschaftsprüfungsgesellschaft is a member of the WPK (Chamber of Public Accountants).

8. In Chapter 1.2.1.5 of the Prospectus, the heading of the table shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~ieonic Funds BTC ETN GmbH DDA ETP GmbH~~

9. In Chapter 2.1 of the Prospectus, the third paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

Der rechtliche Name des Emittenten ist ~~Ieonie Funds BTC ETN GmbH~~ DDA ETP GmbH (die Emittentin) und der Handelsname ist "~~Ieonie Funds~~ Deutsche Digital Assets" oder „DDA“, der der gemeinsame Markenname für die ~~Ieonie Funds GmbH~~ DDA Europe GmbH und alle ihre hundertprozentigen Tochtergesellschaften ist. Die Emittentin ist nach deutschem Recht gegründet und tätig und unterhält ihren Hauptgeschäftssitz in Deutschland. Die Anschrift und der Sitz der Emittentin befindet sich in der Große Gallusstraße 16- 18, 60312 Frankfurt am Main, Deutschland und die Emittentin ist im Handelsregister des Amtsgerichts Frankfurt am Main unter HRB 116980 eingetragen. Die Website der Emittentin lautet <https://funds.ionicholding.com/> <https://www.deutschedigitalassets.com> und die Telefonnummer lautet +49696677815088. Der Legal Entity Identifier (LEI) des Emittenten lautet 391200YI9NA1BYDBUW16.

10. In Chapter 2.2.1 of the Prospectus, the first paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

Die rechtliche Bezeichnung der Emittentin ist ~~Ieonie Funds BTC ETN GmbH~~ DDA ETP GmbH. Die Emittentin ist nach deutschem Recht gegründet und tätig und unterhält ihren Hauptgeschäftssitz in Deutschland. Die Adresse und der eingetragene Sitz des Emittenten ist Große Gallusstraße 16-18, 60312 Frankfurt am Main, Deutschland.

11. Chapter 2.2.1.2 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

Die Emittentin ist zu 100 Prozent im Besitz der ~~Ieonie Funds GmbH~~ DDA Europe GmbH. ~~Ieonie Funds GmbH~~ DDA Europe GmbH ist eine 100% Tochter der ~~Ieonie Holding GmbH~~ Deutsche Digital Assets GmbH ist.

Die Hauptgesellschafteranteilseigner der ~~Ieonie Holding GmbH~~ Deutsche Digital Assets GmbH sind Max Lautenschläger Beteiligungs GmbH (ca. ~~25.5~~ 23.9 Prozent), und FinLab AG (ca. ~~20.8~~ 17.8 Prozent) ~~Patrick Alan Lowry (ca. 11.3 Prozent) und Cryptology Asset Group PLC (ca. 10,4 Prozent).~~

Die Anteile an der Cryptology Asset Group PLC ~~konzentrieren sich insbesondere auf zwei Gesellschafter, die Apeiron Investment Group Ltd. mit einem Anteil von rund 49,41 Prozent der Gesellschaftsanteile und die Grey Study Capital GmbH mit einem Anteil von rund 16,47 Prozent der Gesellschaftsanteile. Die weiteren rund 34 Prozent der Gesellschaftsanteile~~ verteilen sich auf mehr als 30 ~~weitere~~ Gesellschafter mit einem Anteilsbesitz von jeweils unter 10 Prozent.

12. In Chapter 2.2.1.5 of the Prospectus, the heading of the table shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Ieonie Funds BTC ETN GmbH~~ DDA ETP GmbH

13. In Chapter 3.1.2 of the Prospectus, the second paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

In addition, the Issuer needs for the expansion of its business activities and/or the maintenance of such business activities sufficient funds. The sole shareholder of the Issuer (~~Iconic Funds GmbH- DDA Europe GmbH~~) has not entered into any contractual agreements with the Issuer and has no obligations to provide appropriate own funds. As a result, there is no guarantee that the Issuer receives sufficient capital to maintain or expand its business activities. This fact could have a negative impact on the Issuer's profitability, creditworthiness and fundraising capacity and could ultimately lead to the Issuer's insolvency.

14. In Chapter 5 of the Prospectus, the first paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Iconic Funds BTC-ETN GmbH- DDA ETP GmbH~~, Große Gallusstraße 16-18, 60312 Frankfurt am Main, Germany accepts responsibility for the information contained in this Prospectus and declares to the best of its knowledge that the information contained in the Prospectus is in accordance with the facts and that the Prospectus makes no omission likely to affect its import.

15. In Chapter 5 of the Prospectus, the third paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

No other person mentioned in this Prospectus, other than ~~Iconic Funds BTC-ETN GmbH- DDA ETP GmbH~~ with its respective registered offices in Frankfurt am Main, Germany, is responsible for the information given in this Prospectus, and any supplement thereto.

16. In Chapter 7 of the Prospectus, the second paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The Prospectus may only be delivered to potential investors together with all supplements published before such delivery. Any supplement to the Prospectus will be available for viewing in electronic form on the website of the Issuer (~~https://iconicholding.com/iconic-funds/https://www.deutschedigitalassets.com~~) and on the website of the European Securities and Markets Authority (<https://www.esma.europa.eu>).

17. In Chapter 8 of the Prospectus, the last paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The emission-related costs are charged to the Issuer or ~~Iconic Funds GmbH- DDA Europe GmbH~~ or will be reimbursed by ~~Iconic Funds GmbH- DDA Europe GmbH~~.

18. In Chapter 9.1 of the Prospectus, the first paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The legal name of the Issuer is ~~Iconic Funds BTC-ETN GmbH- DDA ETP GmbH~~ (the Issuer). The commercial name is ~~Iconic Funds- "Deutsche Digital Assets" or "DDA"~~.

19. In Chapter 9.1 of the Prospectus, the last paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The website of the Issuer is ~~https://iconicholding.com/iconic-funds/https://www.deutschedigitalassets.com~~. This website and any other websites referenced in this Prospectus are for information purposes only and do not form part of the Prospectus.

20. Chapter 9.6 of the Prospectus, the first and the second paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

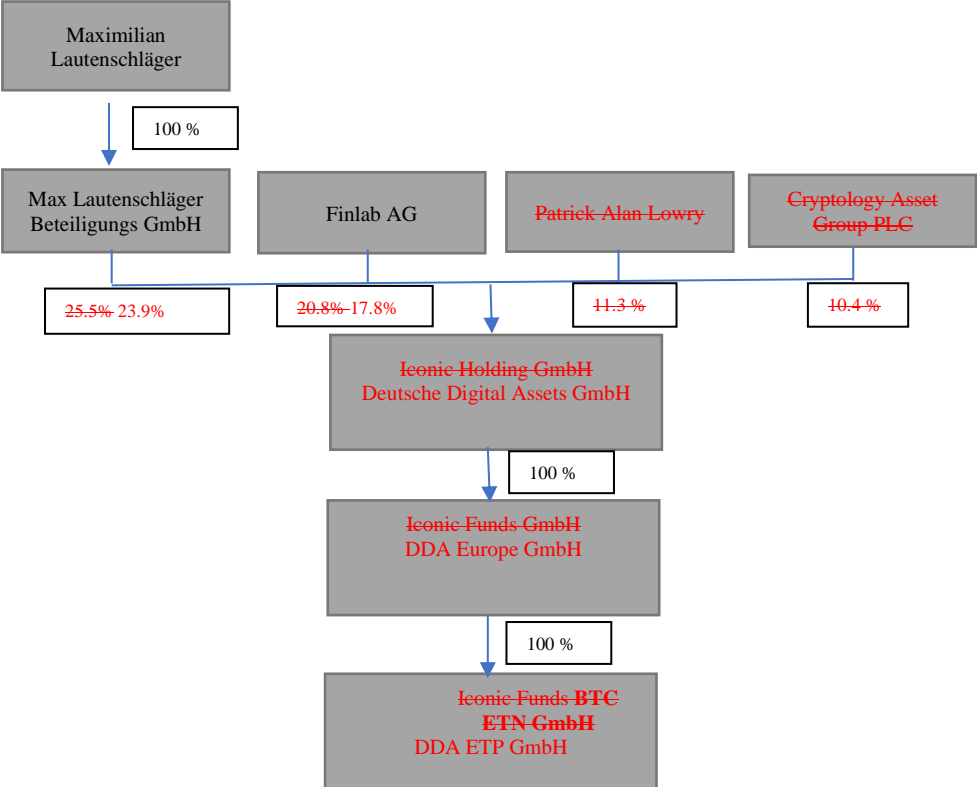
The Issuer is managed by its managing director (Geschäftsführer) ~~Patrick Alan Lowry~~ **Dominik Poiger**.

There are no foreseen potential conflicts of interest between any duties to the Issuer of its managing directors and their private interests and other duties. ~~It should be noted that Patrick Alan Lowry is also CEO of Cryptology Asset Group PLC.~~

21. In Chapter 9.7 of the Prospectus, the first paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The Issuer is a wholly owned subsidiary of ~~leonic Funds GmbH- DDA Europe GmbH~~. The graph below shows the major shareholders of ~~leonic Holding GmbH- Deutsche Digital Assets GmbH and Cryptology Asset Group PLC~~ with a stake of more than 10 percent in the relevant company as of the date of the ~~Prospectus First Supplement of the Prospectus~~ and the organizational structure:

22. In Chapter 9.7 of the Prospectus, the graph set out shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:



23. In Chapter 9.7 of the Prospectus, the sub-titles of the graph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The table below shows the major shareholders of ~~Iconic Holding GmbH~~ Deutsche Digital Assets GmbH as at the date of the First Supplement of the Prospectus.

24. Chapter 9.7 of the Prospectus, the headline of the table and the table set out shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

Iconic Holding GmbH Deutsche Digital Assets GmbH	
Shareholder	Shares held (in per Cent)
Max Lautenschläger Beteiligungs GmbH	25.5 23.9
FinLab AG	20.8 17.8
Patrick Alan Lowry	11.3 9.9
Cryptology Asset Group PLC	10.4 8.9
Alan Howard	5.5 4.6
MAPA Mundi Holding GmbH	5.4 8.6
Iconic Holding GmbH Deutsche Digital Assets GmbH (own shares)	2.6 8.6
HTGF III GmbH & Co. KG	7.2
Bernhardt Ventures GmbH	6.7
Titania Sea OÜ	3.2
LDN Capital GmbH	0.2
Thomas Kowohl	0.2
Martin Rudnick	0.2

25. In Chapter 9.8 of the Prospectus, the third paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The independent auditors (Wirtschaftsprüfer) of the Issuer are ~~Baker Tilly GmbH~~ BDO AG Wirtschaftsprüfungsgesellschaft, ~~Valentinskamp 88~~ Fuhrentwiete 12, 20355 Hamburg, Germany. ~~Baker Tilly GmbH~~ BDO AG Wirtschaftsprüfungsgesellschaft is a member of the WPK (Wirtschaftsprüferkammer).

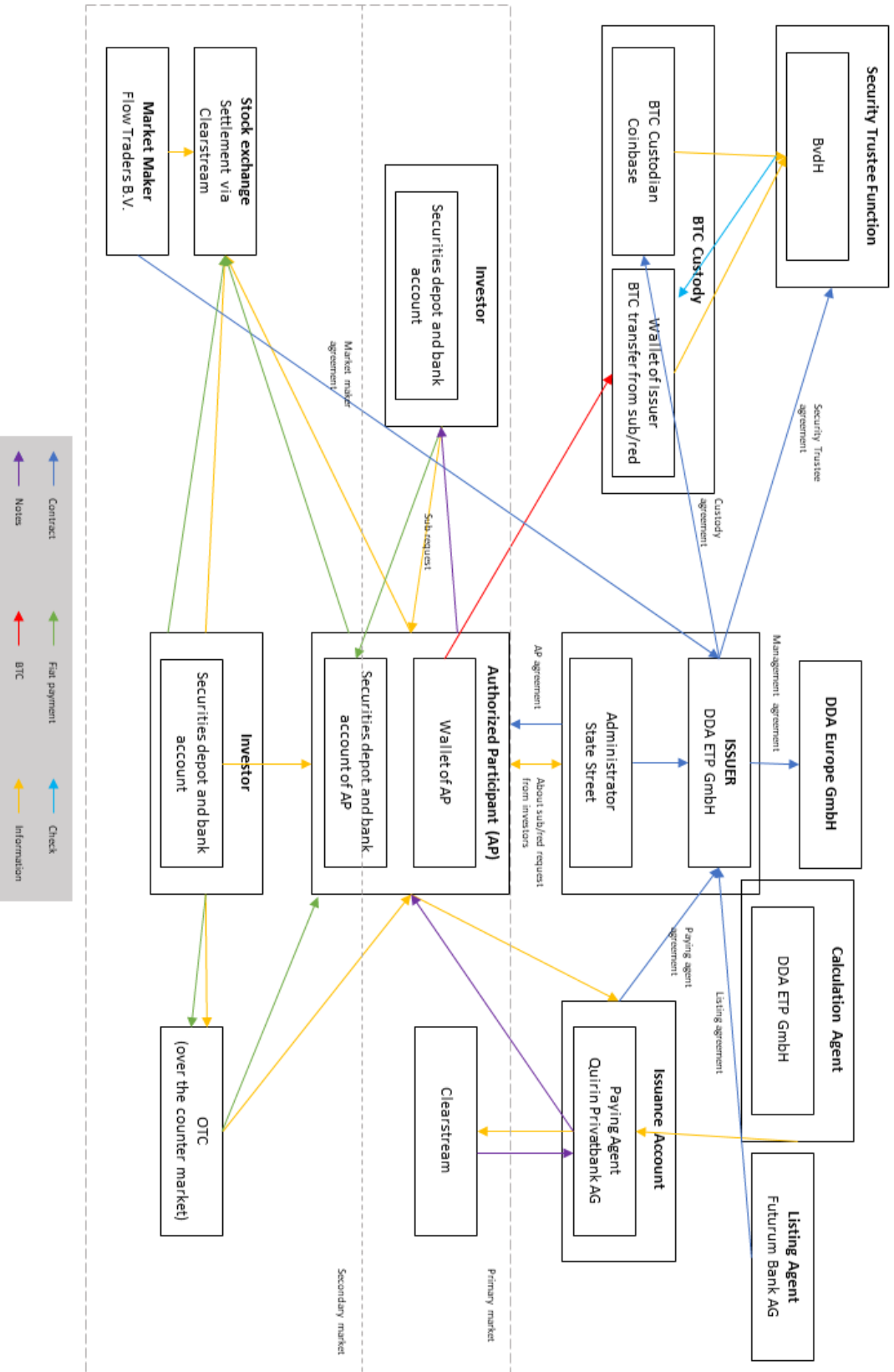
26. In Chapter 9.10 of the Prospectus, the sixth bullet point shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

Management and Marketing Agreement between the Issuer and ~~Iconic Funds GmbH~~ DDA Europe GmbH dated 11th March, 2021 related to accounting, the general management and administration of the Issuer by ~~Iconic Funds GmbH~~ DDA Europe GmbH, marketing of the Notes, administrative assistance in processing subscriptions to and redemptions of the Notes, and, in certain situations, IT support of the Issuer (which includes the support of the website of the Issuer).

27. Chapter 10 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The audited annual Financial Statements of the Issuer (prepared in accordance with the German Commercial Code, HGB) and the respective auditor's report for 2021 and 2020 are on display at ~~<https://funds.iconicholding.com/xbti-iconic-funds-physical-bitcoin-etp>~~. <https://www.deutschedigitalassets.com> Details and references are shown in a table in Section 15.7.

28. In Chapter 11.1 of the Prospectus, the graph set out shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:



29. In Chapter 12 of the Prospectus, the second paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

In addition the Terms & Conditions of the previous offer are on display at <https://www.deutschedigitalassets.com> ~~<https://funds.iconicholding.com/xbti-iconic-fundsphysical-bitcoin-etp>~~. They are incorporated by reference (see Section 15.7).

30. In Chapter 12 of the Prospectus, the Terms and Conditions shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

§ 1 Denomination, purchase price, form

(1) Denomination; Purchase Price. This issue of bearer notes (the Notes) of ~~Iconic Funds BTC ETN GmbH DDA ETP GmbH~~ (the Issuer) is succeeding the issuing from April 15, 2021 (the Issue Date) in a number of up to 9,000,000,000 (in words: nine billion) denominations without par value at an initial issue price of 0.0001 Bitcoin (BTC) (the Initial Issue Price) per denomination. The Notes will be acquired in BTC or in USD or EUR after conversion of BTC into USD or EUR. The conversion shall be made in accordance with § 5 para. 4. US-Dollar (USD) is the leading currency. The commercial name is ~~Iconic Funds Physical Bitcoin ETP DDA Physical Bitcoin ETP~~. The ISIN is DE000A3GK2N1. The Issuer has listed the Notes on the regulated Market at the Frankfurt Stock Exchange. Further listing applications at other exchanges have been made. The current securities prospectus as well as further information, in particular supplements, are available at ~~<https://funds.iconicholding.com/xbti-iconic-funds-physical-bitcoin-etp>~~ <https://www.deutschedigitalassets.com>.

§ 1 Stückelung, Erwerbspreis, Form

(1) Stückelung; Erwerbspreis. Diese Emission von Inhaberschuldverschreibungen (die Schuldverschreibungen) der ~~Iconic Funds BTC ETN GmbH DDA ETP GmbH~~ (die Emittentin) folgt der vom 15. April 2021 (der Begebungstag) in einer Anzahl von bis zu 9,000,000,000 (in Worten: neun Milliarden) Stücken. ~~Diese sind~~ ohne Nennbetrag begeben zu einem Begebungspreis von 0.0001 Bitcoin (BTC) (der anfängliche Ausgabepreis) je Stück. Die Schuldverschreibungen können in BTC oder in USD oder EUR nach Umrechnung von BTC in USD oder EUR erworben werden. Die Umrechnung erfolgt gemäß § 5 Abs. 4. Die führende Währung ist US-Dollar (USD). Der Handelsname ist ~~Iconic Funds Physical Bitcoin ETP DDA Physical Bitcoin ETP~~. Die ISIN lautet DE000A3GK2N1. Die Emittentin hat die Zulassung zum Handel im regulierten Markt der Frankfurter Wertpapierbörse. Es wurden weitere Zulassungsanträge gestellt an anderen Märkten Der aktuelle Wertpapierprospekt sowie weitere Informationen, insbesondere Nachträge, sind unter ~~<https://funds.iconicholding.com/xbti-iconic-fundsphysical-bitcoin-etp>~~ <https://www.deutschedigitalassets.com> verfügbar.

§ 6 Paying Agent, Calculation Agent, Depositary, Security Trustee, Authorized Participants

(2) Calculation Agent. The initially appointed Calculation Agent and its initially designated office is:

~~Iconic Funds BTC ETN GmbH DDA ETP GmbH~~

Grosse Gallusstr. 16 - 18

60312 Frankfurt am Main

Germany

The Calculation Agent reserves the right at any time to replace its designated offices with another office in the same country.

§ 6 Zahlstelle, Berechnungsstelle, Verwahrstelle, Sicherheitentreuhänder, Authorized Participants

(2) Berechnungsstelle. Die anfänglich bestellte Berechnungsstelle und deren anfänglich bezeichnete Geschäftsstelle ist:

~~Iconic Funds BTC ETN GmbH~~ DDA ETP GmbH

Grosse Gallusstr. 16 - 18

60312 Frankfurt am Main

Deutschland

Die Berechnungsstelle behält sich das Recht vor, jederzeit ihre bezeichnete Geschäftsstelle durch eine andere Geschäftsstelle im selben Land zu ersetzen.

31. In Chapter 14.1 of the Prospectus, the third paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

In case of a further admission of additional Authorized Participants the information will be available on ~~<https://iconicholding.com/iconic-funds>~~ <https://www.deutschedigitalassets.com>.

32. Chapter 15.7 of the Prospectus, the sub-title of the table shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

The annual Financial Statements can be found on the following website:

~~<https://funds.iconicholding.com/xbti-iconic-funds-physical-bitcoin-etp>~~
<https://www.deutschedigitalassets.com>

33. In Chapter 15.8 of the Prospectus, the first paragraph shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

For so long as any Note is outstanding, copies of the following documents may be inspected during normal business hours at the specified office of the Calculation Agent and as long as the Notes are listed on the regulated market (regulierter Markt) of the Frankfurt Stock Exchange and further exchanges the documents set out under (a) to (d) below will be available on the website of the Issuer ~~<https://funds.iconicholding.com/xbti-iconic-funds-physical-bitcoin-etp>~~
<https://www.deutschedigitalassets.com>:

34. Chapter 16.1 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Iconic Funds BTC ETN GmbH~~ DDA ETP GmbH

Große Gallusstraße 16-18

60312 Frankfurt am Main

Germany

35. Chapter 16.6 of the Prospectus shall be amended as follows, whereby added text is highlighted in red and deleted text is highlighted in red and strikethrough:

~~Baker Tilly GmbH Wirtschaftsprüfungsgesellschaft BDO AG Wirtschaftsprüfungsgesellschaft~~
~~Valentinskamp 88 Fuhlentwiete 12~~
20355 Hamburg
Germany

The Prospectus as well as the First Supplement have been published and are available at <https://www.deutschedigitalassets.com>.

Notice:

The information on the indicated website is not part of the Prospectus or First Supplement and has not been reviewed or approved by the Bundesanstalt für Finanzdienstleistungsaufsicht (*BaFin*).

Right of withdrawal

A right of withdrawal pursuant to Article 23 (2a) of the Prospect Regulation is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted;

The period in which investors can exercise their right of withdrawal is three business days after publication of the supplement.

To exercise the right of withdrawal, investors may contact the Issuer by letter or e-mail: DDA ETP GmbH, Große Gallusstraße 16-18, 60312 Frankfurt am Main, Federal Republic of Germany, e-mail: contact@deutschedigitalassets.com