

## MANDATORY REDEMPTION NOTICE

FOR THE ATTENTION OF THE HOLDERS OF THE DDA PHYSICAL EOS ETP (THE "NOTES") WITH THE  
ISIN DE000A3GWSL2  
ISSUED BY  
DDA ETP AG

This notice relates to the **DDA Physical EOS ETP** notes with the ISIN DE000A3GWSL2 (the "**notes**"), offered by DDA ETP AG (the "**Issuer**") under its base prospectus dated 22 November 2021, as supplemented from time to time and as prolonged on 21 November 2022 (the "**Base Prospectus**") and must be read in conjunction with the Terms and Conditions of the Notes (the "**T&Cs**"). Terms not otherwise defined herein shall have the meaning as specified in the T&Cs.

### **1. Mandatory Redemption**

The Issuer hereby informs the Noteholders, that it has taken the decision to issue this Mandatory Redemption Notice pursuant to §4 (3) of the T&Cs on the basis, that due to a hard fork of the EOS network, the general support through the ecosystem is unclear and the further external development of the token is in jeopardy.

This notice constitutes a Mandatory Redemption Notice for important reasons in accordance with §4 (2) of the T&Cs.

### **2. Immediate consequences for the Notes and Noteholders**

As a consequence of this Mandatory Redemption Notice, the Notes will be redeemed on the Mandatory Redemption Date at their Mandatory Redemption Price. Each Noteholder is entitled to receive (i) the Cryptocurrency Entitlement or (ii) if a Noteholder declares to be prevented from receiving units of the relevant underlying Cryptocurrency or any of it, the USD Reference Price.

In order to receive the underlying cryptocurrency, EOS ("EOS"), Noteholders will be required to, **within twenty-one days after publication of this Mandatory Redemption Notice (30 May 2023)** (i) submit a duly completed Mandatory Redemption Form (obtainable from the website <https://deutschedigitalassets.com/eos-etp/>) including all documents requested for identity verification; and (ii) transfer their Notes to the Issuance Account free of payment.

**If a Noteholder fails to perform (i) and (ii) within twenty-one days after the Mandatory Redemption Notice has been published, the Issuer will treat the relevant Noteholder as being prevented from receiving units of the Cryptocurrency for legal or regulatory reasons and redeem the relevant Notes in USD.**

### 3. USD Reference Price

On or around 40 days from this notice, the Issuer will inform the Noteholders via the Website that it is auctioning the EOS (the "Announcement Date"), starting on a date no later than 40 Business Days, and not earlier than 20 Business Days from the Announcement Date.

This document is provided by DDA ETP AG, in its capacity as the issuer of the Notes.

A full description of the risks and the terms applicable to the Notes is contained in the offering documentation for the Notes, available on <https://www.deutschedigitalassets.com/>.

Yours faithfully,

DocuSigned by:  
  
34394E4185CD496

for and on behalf of  
DDA ETP AG