

DDA ETP AG

DDA Bitcoin Macro ETP
(ISIN: DE000A3G9SE0)

linked to:
DDA Bitcoin Macro Allocation Index

**Final Terms
&
Summary**

Final Terms

Final Terms dated 14.06.2024 / 21.11.2024 / 21.11.2025

DDA ETP AG

(a society limited by shares incorporated in Liechtenstein)

Issue of

Up to 5,000,000,000 notes

DDA Bitcoin Macro ETP *

(ISIN: DE000A3G9SE0)

DDA Programme for the issuance of Notes secured by Cryptocurrencies

(the "Notes")

This document constitutes the Final Terms in the meaning of Art 8 of the Prospectus Regulation of the Notes described herein. These Final Terms must always be read in conjunction with the Base Prospectus issued by the Issuer and approved by the Liechtenstein FMA on 22.11.2021, 21.11.2022, 21.11.2023, 21.11.2024 and 21.11.2025 (prolongation) (the 'Base Prospectus') together with supplements, if any, in order for an investor to obtain any and all information relevant for a decision whether to invest in the Notes. Full information on DDA ETP AG (the 'Issuer') and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (together with any supplement thereto) is available on the website of the Issuer at www.deutschedigitalassets.com. Terms used in these Final Terms bear the same meaning as in the Base Prospectus.

A summary of the individual issue is annexed to these Final Terms.

The DDA Bitcoin Macro ETP are derivative financial instruments (debt instruments) according to German Law.

The Products do not constitute collective investment schemes within the meaning of § 1 Abs. 1 S. 1 of the German Investment Code (Kapitalanlagegesetzbuch - KAGB) or the Liechtenstein Law on Organisms for collective investments in transferable Securities (UCITSG), the Liechtenstein Law on Alternative Investment Fund Managers (AIFMG) or the Liechtenstein Law on Investment Undertakings (IUG).

The Base Prospectus (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Notes in any Member State of the EEA in which the Prospectus Regulation is applicable (each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Regulation, as implemented or applicable in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes.

Accordingly any person making or intending to make an offer of the Notes may only do so:

*) The Issuer DDA ETP AG was initially established and registered in the Liechtenstein Public Company Register with register number FL-0002.663.919-3 with the name "Iconic Funds Digital Assets AG". The name of the Issuer was, in November 2021, changed to Iconic Digital Assets AG. As of 11.11.2022 the name of the Company was changed to DDA ETP AG.

- i. in circumstances in which no obligation arises for the Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer; or
- ii. in those Non-exempt Offer Jurisdictions mentioned in the following paragraph, provided such person is one of the persons mentioned in the following paragraph and that such offer is made during the Offer Period specified for such purpose therein.

An offer of the Notes may be made by the Issuer or by Authorised Participants other than pursuant to Article 3(2) of the Prospectus Regulation in

Austria, Belgium, Cyprus, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Italy, Liechtenstein, Luxembourg, Malta, The Netherlands, Norway, Poland, Portugal, Slovakia, Slovenia, Spain, Sweden and Switzerland ("**Non-exempt Offer Jurisdictions**") during the period from the date of approval and publication of the Prospectus and deposit of these Final Terms until one year after the date of approval of the Prospectus by the Liechtenstein FMA (the "**Offer Period**").

Neither the Issuer nor any Authorised Participant has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

The expression "**Prospectus Regulation**" means Regulation 2017/1129/EC (and delegated acts thereto, including Commission Delegated Regulations 2019/979 and 2019/980).

Target market: The Issuer considers that the Notes described in these Final Terms are suitable for retail and institutional investors.

Final Terms

Terms used herein shall have the meanings given to them in the terms and conditions set forth in the Base Prospectus dated 21.11.2025 as supplemented (the 'Base Prospectus').

Series of Notes to which these Final Terms apply: **DDA Bitcoin Macro ETP**

Number of Notes to which these Final Terms apply: **up to 5,000,000,000**

Series Issue Date: **18.06.2024**

The particulars in relation to this issue of Notes are as follows:

1	ETN Name	DDA Bitcoin Macro ETP
2	Issuer Name	DDA ETP AG
3	ISIN & WKN	DE000A3G9SE0, A3G9SE
4	Underlying	Basket of Cryptocurrencies
5	Base Currency	USD
6	Type	Debt Instrument
7	Initial Issue Price	Initial composition of the reference portfolio ('1 basket unit'): BTC: 0.0001; USDC: 0

8	Issue Currency	Basket of Cryptocurrencies
9	Denomination	USD
10	Deminishing Entitlement Rate	2%
11	Subscription Fee	Up to 0.50 % (unless waived by the Issuer)
12	Redemption Fee	Redemption directly with the Issuer: Up to 1% (unless waived by the Issuer) Redemption through Authorised Participant : 0.50 % (unless waived by the Issuer)
13	Upfront Redemption Fee	Redemption directly with the Issuer : up to 1.00% Redemption through Authorised Participant : 0%
14	Total Fee (TER)	Up to 2% per annum or such lower amount as may be advised to Noteholders from time to time.
15	Investment Restrictions	The Issuer may, on behalf of the noteholders, invest in the components of the index on
16	Borrowing	n/a
17	Lending	Yes
18	Lending Return	accumulating in NAV
19	Staking	Yes
20	Staking Return	accumulating in NAV
21	Derivatives (FDIs)	n/a
22	Index Provider	Compass Financial Technologies SA
23	Index Name	DDA Bitcoin Macro Allocation Index
24	Index Specifications	The DDA Bitcoin Macro Allocation is a strategy index invested in the Compass Crypto Reference Index Bitcoin and/or USDC according to a quantitative model developed and maintained by Deutsche Digital Assets.
25	Index Specifications	Information on the index methodology can be found at https://www.compassft.com/indice/ddamacro/
26	Index Methodology	Information on the index methodology can be found at https://www.compassft.com/indice/ddamacro/
27	Initial Offer Period	The initial offer period opened at 9:00 AM CET on 18.06.2024 and closed at 17:00 PM CET on 21.11.2024.
28	Business Day	Business Day means a day (other than a Saturday or a Sunday) on which banks are open for general business in Frankfurt am Main and on which the Clearing System as well as all relevant parts of the Trans-European Automated Real-time Gross Settlement Express Transfer System 2 (TARGET2) are operational to effect payments.
29	Dealing Day	In general, each Business Day will be a Dealing Day. However, certain Business Days will not be Dealing Days where, in the sole determination of the Investment Manager: (i) markets on which the Note's investments are listed or traded, or markets relevant to the Index are closed, and/or (ii) there is a public holiday in the jurisdiction in which the Investment Manager or its delegate(s), if applicable, is or are based; provided there is at least one Dealing Day per fortnight. The Dealing Days for the Fund are available at www.deutschedigitalassets.com .
30	Dealing Deadline	16:00 PM CET of the relevant dealing day for creations and redemptions in-kind 12:00 PM CET prior to the relevant dealing day for creations and redemptions in cash

31	Valuation Point	Valuation of the Note will take place at 17:00 CET on the relevant Dealing Day
32	Governing Law	German

The Issuer accepts the responsibility for the information contained in these Final Terms.

The Issuer confirms that any additional information provided by other parties including but not limited to the Security Trustee, the Administrator, the Depositary and the Authorized Participants has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by them, no facts have been omitted which would render the reproduced information inaccurate or misleading.

DDA ETP AG (the 'Issuer')

Schaan, 14.06.2024 / 21.11.2024 / 21.11.2025



Represented by: Alexander Baker



Represented by: Dominik Poiger









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Final Audit Report

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